IDEAS FOR
BETTER LIFE

VITAMIN MONTHLY REPORT

Report Date. AUG 04TH,2026

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vitamin monthly report

Report Date. August 04th

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Statement

The analysis and comments in the report only represent the views of VEGA Group, not as research conclusions or investment basis.We hope to make good use of it and make careful decisions! If you have in-depth needs for related information or questions, please contact the relevant salesperson.

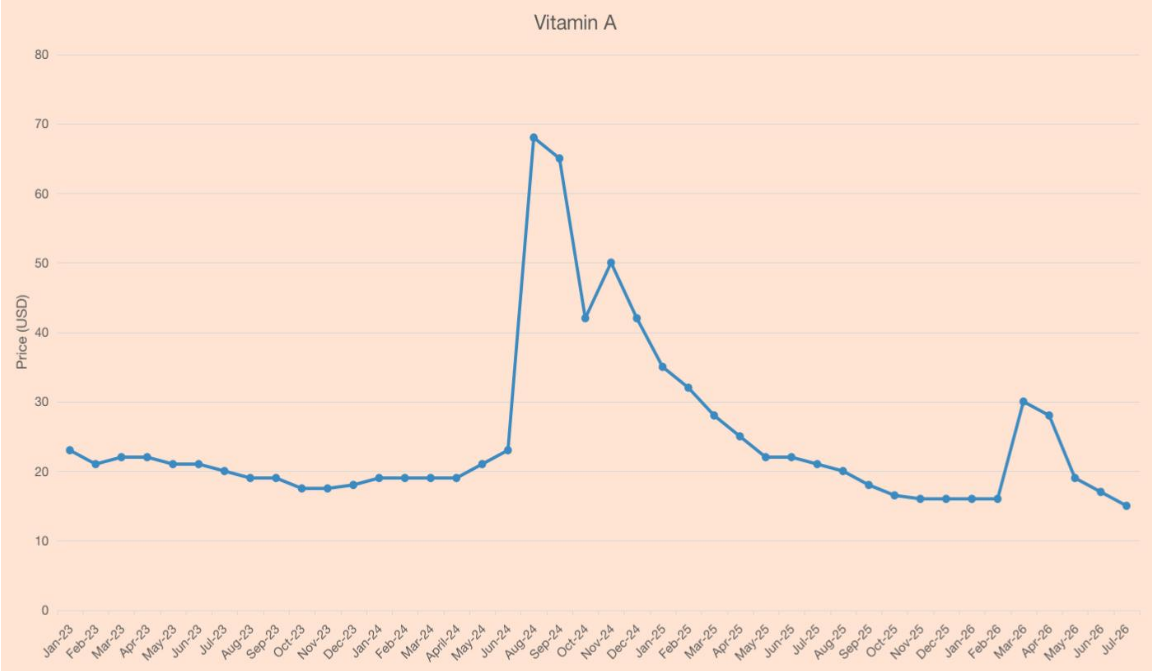
• *Background*

In July, China's vitamin market presented differentiated trends amid summer factory maintenance curbing overall supply capacity. Vitamin A kept sliding, yet further downside space is limited as scheduled maintenance will tighten market supply in August. Vitamin D3 remained range-bound, with low-cost spot offers gradually disappearing from the market. Major Vitamin E manufacturers suspended quotations at the end of July amid the peak maintenance window. Vitamin B1 and B2 held firm quoted prices, though downstream transaction volumes stayed thin; Vitamins B3, B5, B6, Biotin, B9 and B12 traded sideways with minor price swings. Vitamin C maintained an upward track but market responses are not activity . Vitamin K3 edged down under soft demand. Choline Chloride rebounded after a prior downtrend, while Inositol kept stable throughout the month.

Looking ahead, continuous factory maintenance lasting through August, As industry inventories keep declining, buyers are recommended to lock in required orders in advance to avoid potential price hikes driven by supply shortages.

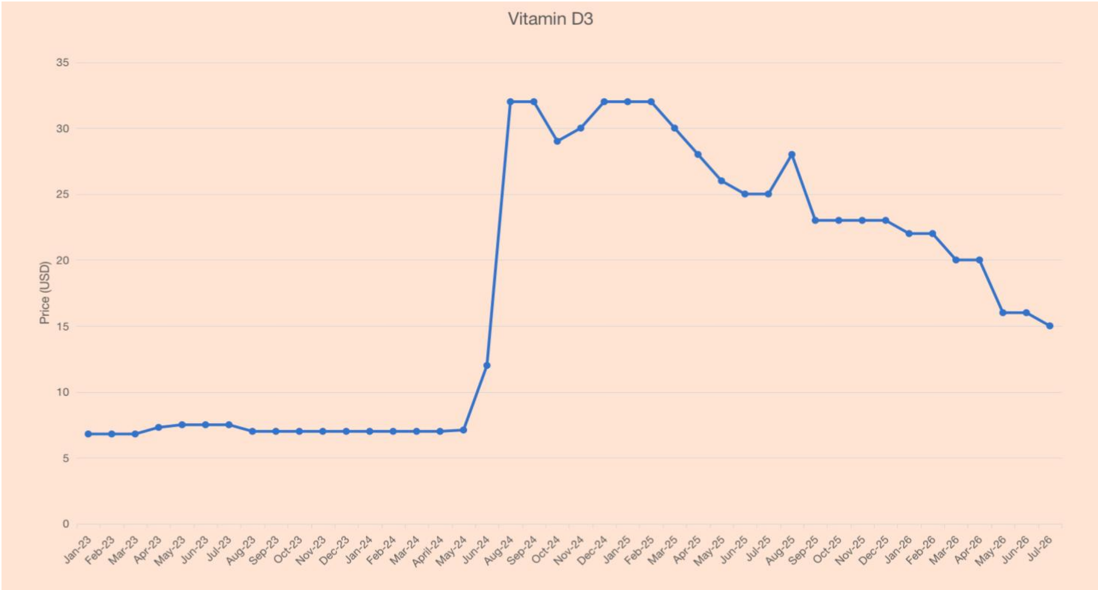
Vitamin A

The Vitamin A 1000 market continued to trend downward across July. Prices retreated from USD 17–18 /KG FOB at early July to USD 15–16 /KG FOB by month-end. After price correction to a reasonable level, downstream buyers only purchased against immediate demand. Multiple leading producers launched planned summer maintenance, which is expected to shrink available supply in the coming weeks. Current prices sit at a relatively low level with limited further downside risk. The market will stay stable in the short run, and a mild price rebound is likely to emerge once maintenance supply cuts take effect. Customers with pending procurement plans are advised to take advantage of the current cost-effective buying window.



Vitamin D3

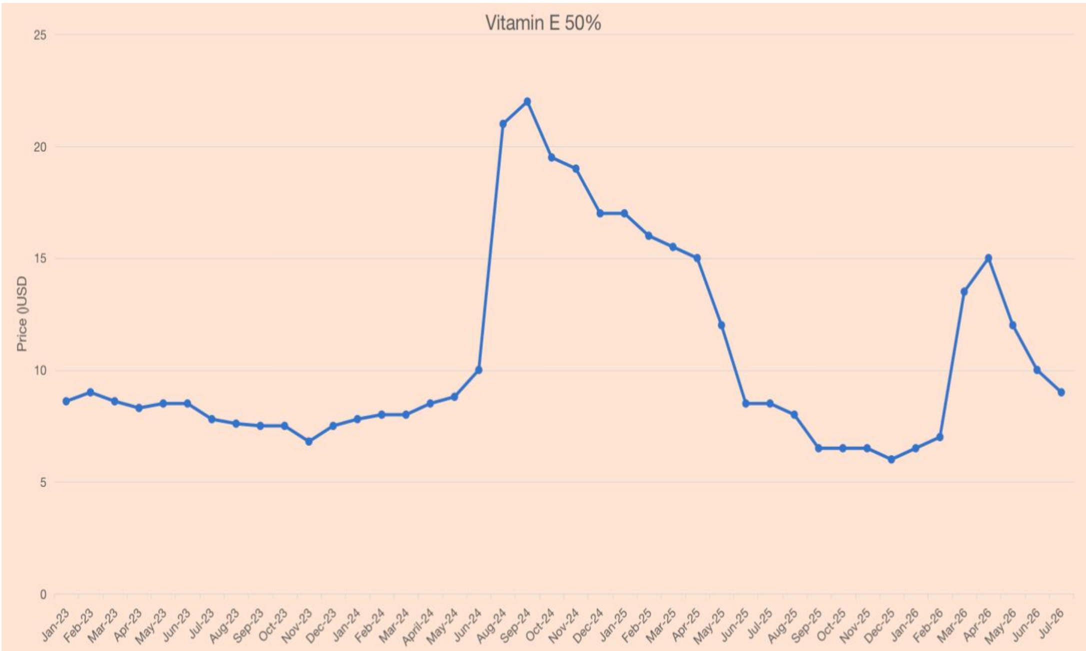
The Vitamin D3 500 market maintained steady trading throughout July, with mainstream market quotations fixed at USD 16–18 /KG FOB; individual small-lot transactions closed near USD 15 /KG FOB at month-end. Buyers mostly restock on demand, keeping supply and demand roughly balanced, while low-priced spot resources are drying up gradually. Prices are projected to fluctuate within a narrow band in the short term. Clients shall arrange purchasing schedules according to their actual inventory consumption.



Vitamin E

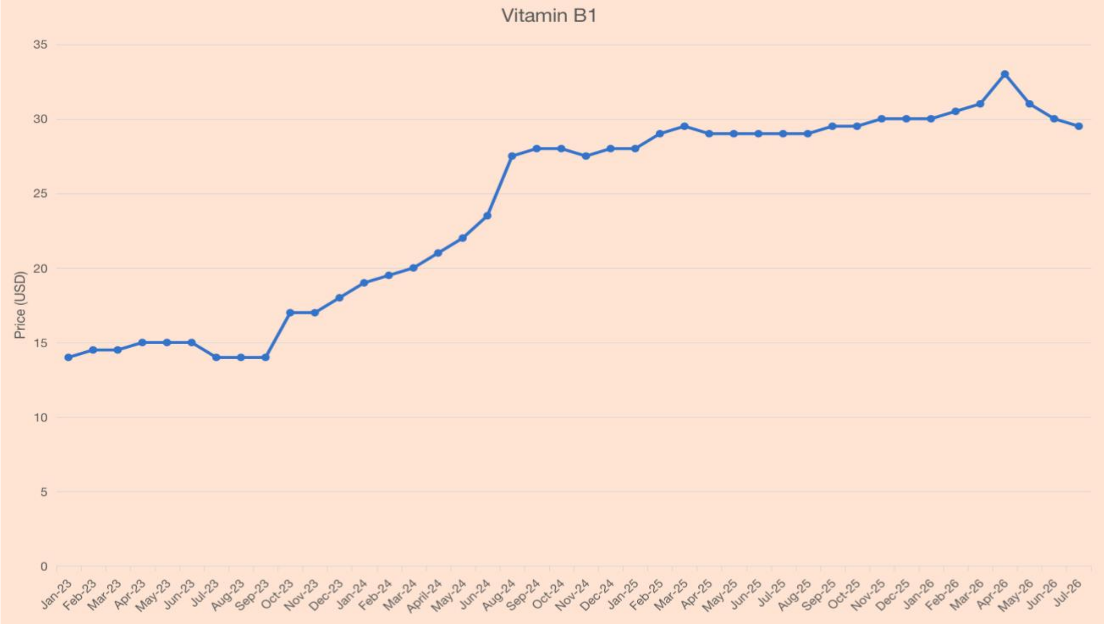
As of late July, the mainstream market quotation for Vitamin E 50% below USD 9/KG FOB. During summer, most core manufacturers carry out scheduled factory maintenance. Affected by weak terminal demand, prices trended soft at the start of July, and end users only placed replenishment orders based on inventory levels. To prop up market prices, leading suppliers adopted unified price support strategies at late July; all major Chinese producers suspended quotations as of July 28th. Compared with European brands, domestic Chinese vitamin E maintains competitive pricing, especially for Latin American export markets.

August marks the pre-stocking phase for Q3 feed additives. If overall industry inventories are fully depleted alongside factory maintenance capacity cuts, market prices will enter an upward cycle. We recommend clients track producer updates closely and complete procurement preparations in advance.



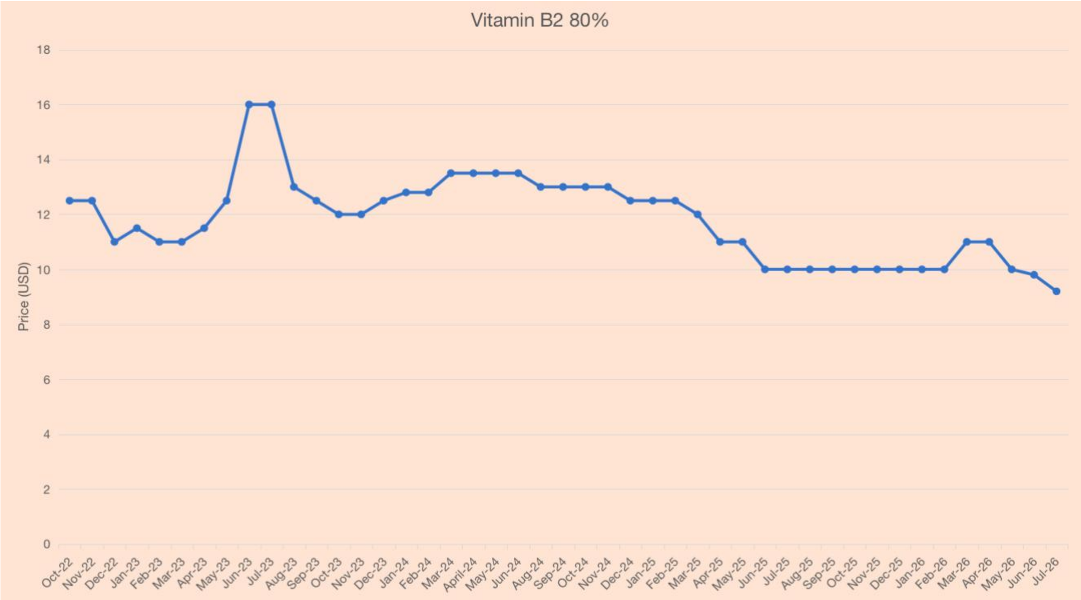
Vitamin B1 / Thiamine

Throughout July, Vitamin B1 mono / B1 HCL price keep firm, Delivery lead times remained extended due to partial factory maintenance, supporting firm market offers despite sluggish bulk purchasing. prices are unlikely to drop sharply in the short term. Customers with long-cycle demand are suggested to sign forward orders to lock costs.



Vitamin B2 / Riboflavin

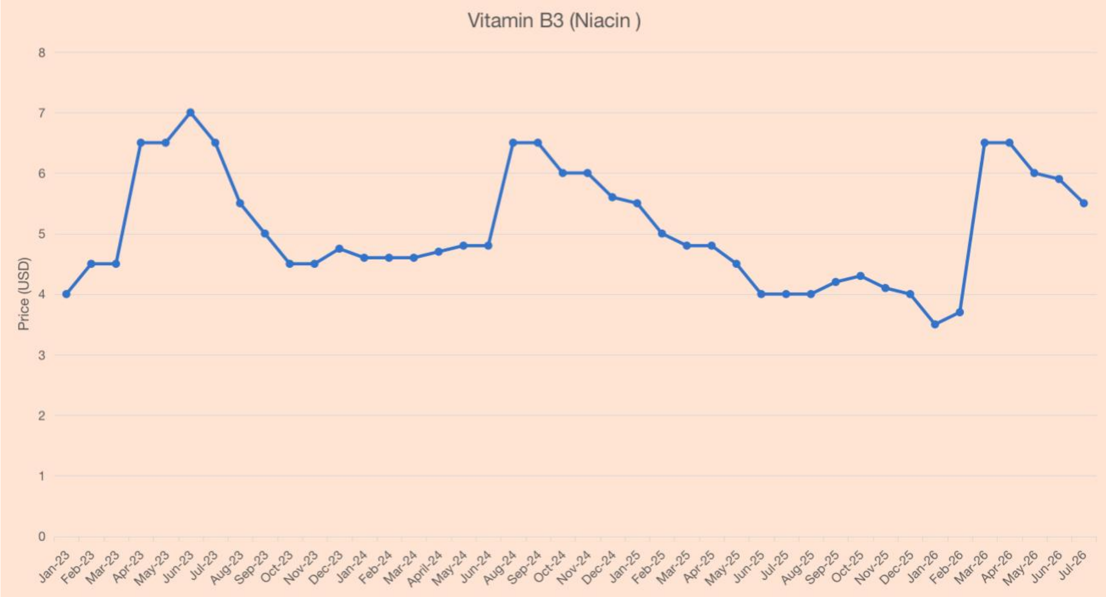
The Vitamin B2 market stayed generally stable in July. Several manufacturers suspended quotations due to ongoing maintenance, tightening physical supply, yet downstream buying interest remained weak, leading to low actual transaction volume. Prices saw little month-on-month change with no obvious volatility. Current market quotations: Vitamin B2 80%: USD 9.20–9.80 /KG FOB Vitamin B2 98%: USD 30–50 /KG FOB; avoid delayed procurement if you have regular consumption demand.



Vitamin B3 / Nicotinamide, Niacin

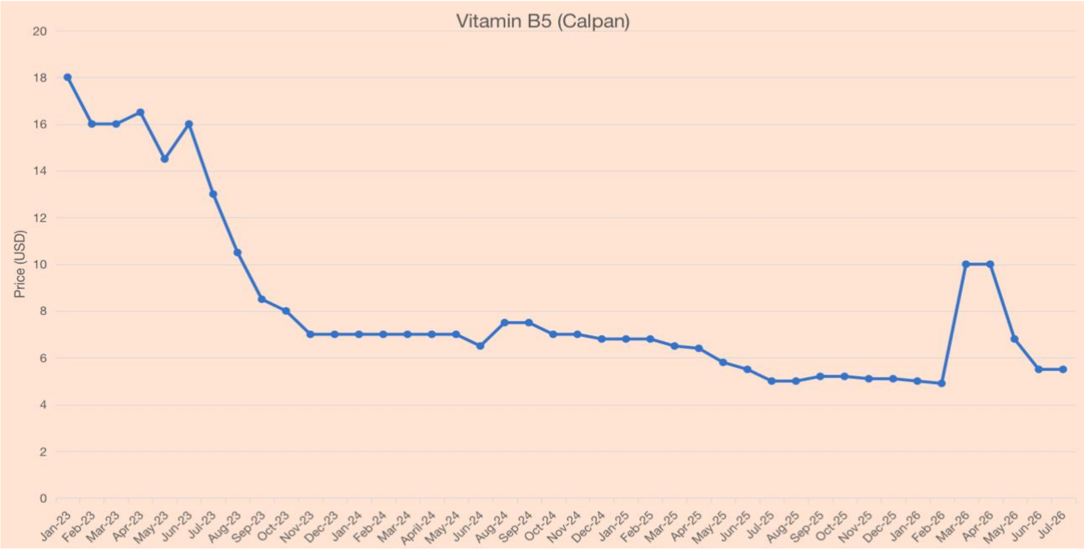
Niacin: Market supply remains tight amid scheduled producer maintenance. Closing transaction price at end-July: USD 5.5–5.8 /KG FOB.

Nicotinamide: Overall market stayed flat, current quotation: USD 5.3–5.5 /KG FOB. Supply constraints will persist in August; clients with large consumption need to allocate purchase volume ahead of time.



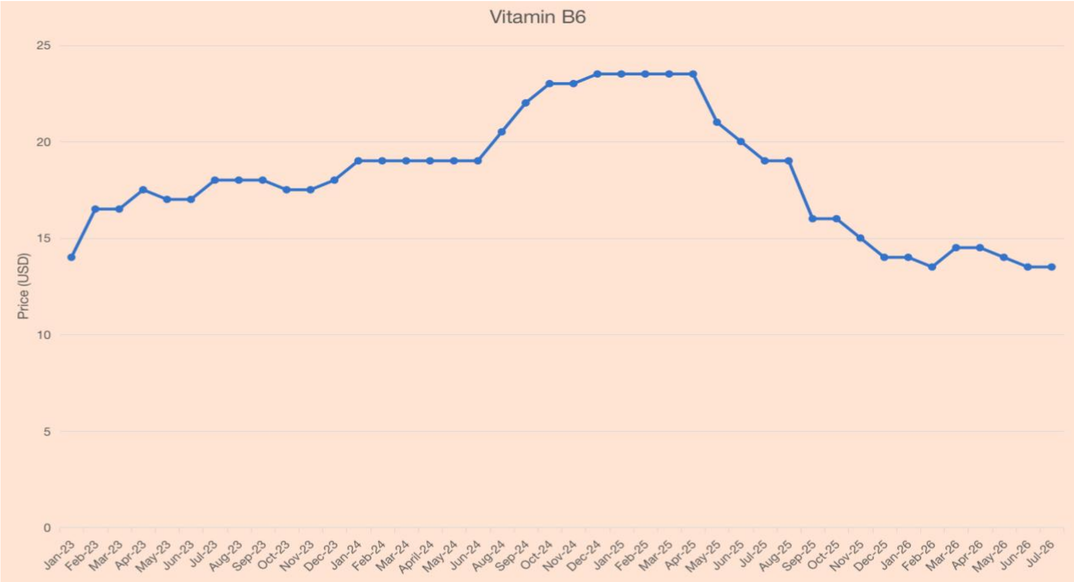
Vitamin B5 / Calcium Pantothenate

Domestic mainstream market quotations held at USD 5.3–5.75 /KG FOB as of late July. Although prices linger near historical lows, the previous downtrend has halted with market sentiment stabilizing. Cost fluctuations of upstream raw materials will be the core factor guiding future price movement, buyers need to follow raw material trends to arrange purchasing timing reasonably.



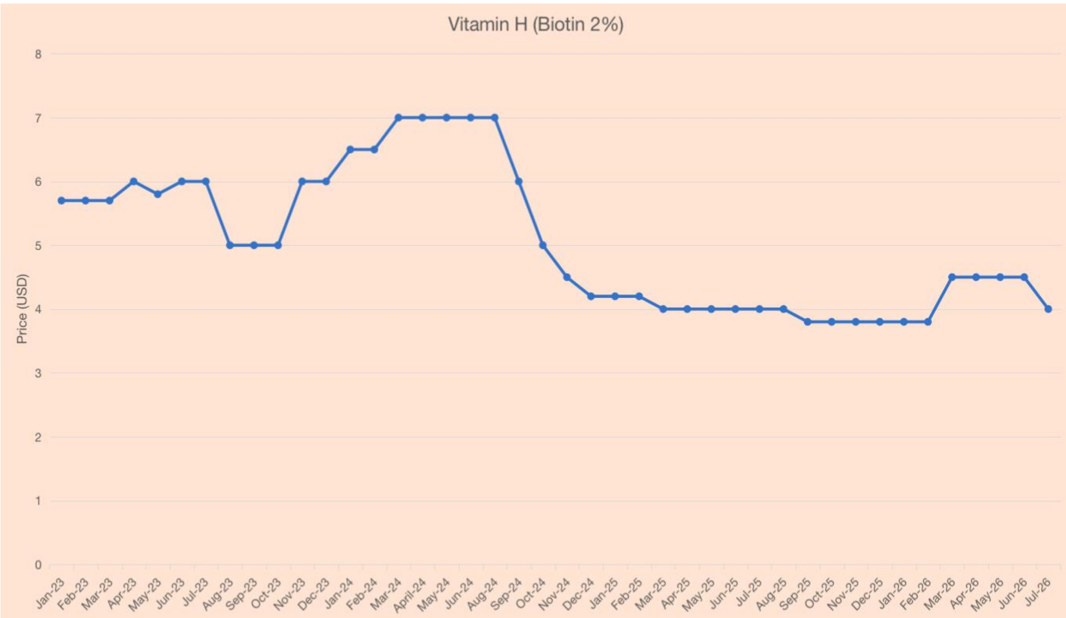
Vitamin B6

Domestic mainstream quoted prices ranged from USD 13.5–14 /KG FOB in July. Terminal demand stayed sluggish, supporting a weak-but-stable market pattern. Future price direction will depend on new factory quotations and real bulk transaction performance, continuous market monitoring is advised for all purchasers.



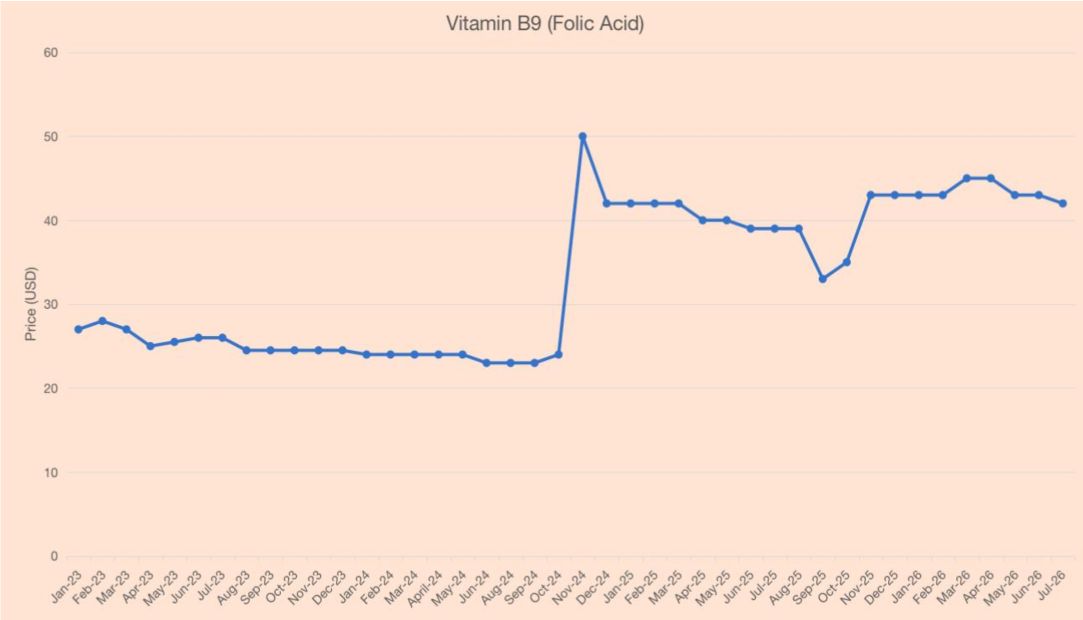
Vitamin H / Biotin 2%

Overall trading activity of Biotin remained sluggish in July, with market prices hovering at a low range. Quotation for 2% Biotin stands below USD 4 /KG FOB, and local spot prices softened marginally month-on-month. End customers only place orders matching immediate consumption; if August maintenance reduces supply, price rebound risk exists, moderate advance stocking is recommended.



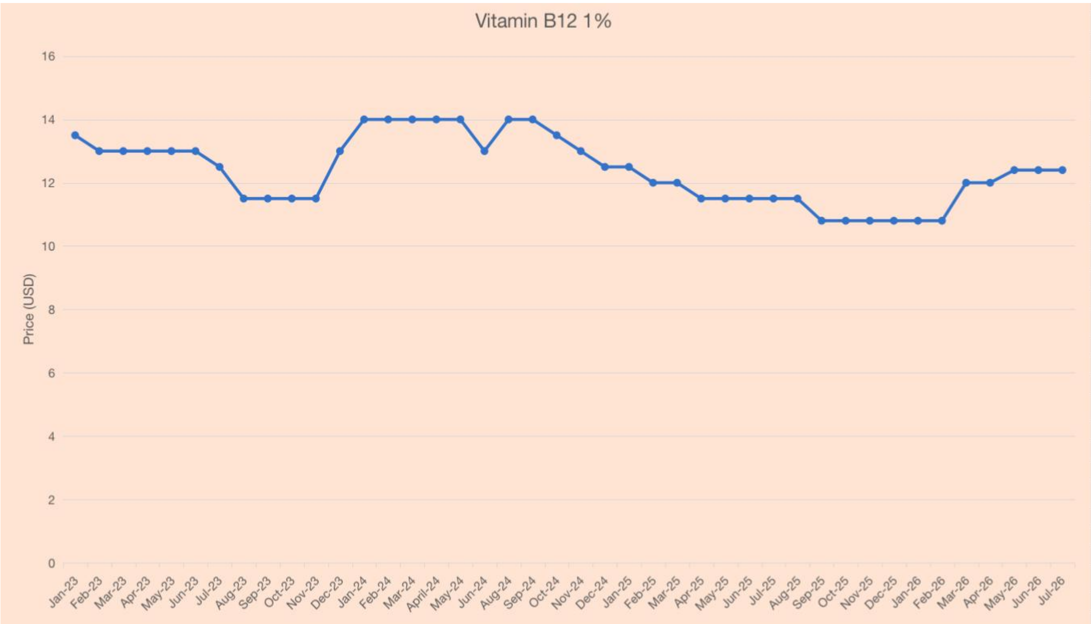
Vitamin B9 / Folic Acid

Folic acid prices remained steady in July, with China export quotations ranging from USD 42–45 /KG FOB. Supply and demand stay balanced temporarily, no sharp price movement expected in the short term; clients can arrange regular small-batch replenishment.



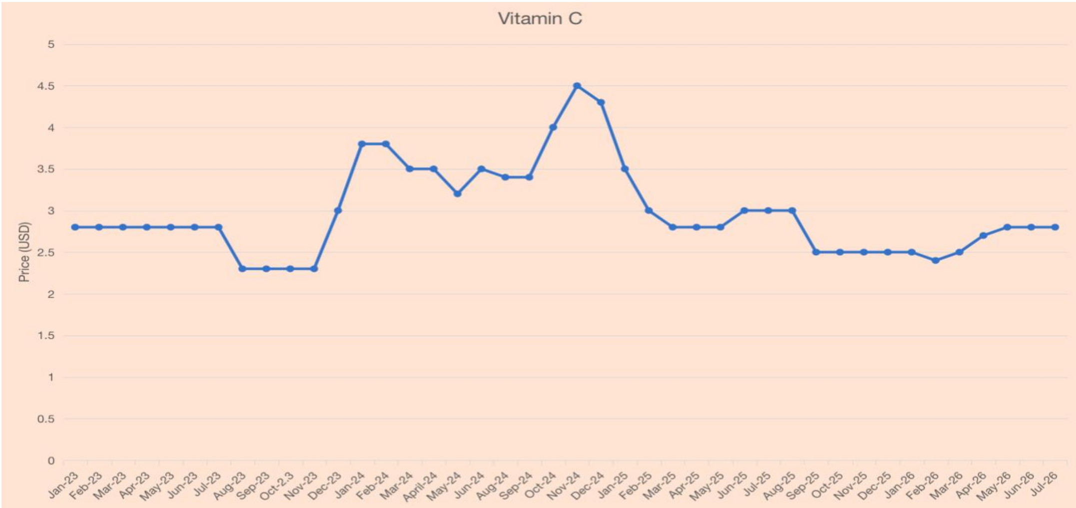
Vitamin B12

The Vitamin B12 1% market kept stable during July. Current market quotation for B12 1%: USD 12.8–13 /KG FOB. Pure cyanocobalamin (B12) market price: around USD 1300 /KG FOB. Supply remains sufficient at present, price support mainly comes from stable factory cost levels; follow producer maintenance notices for later market changes.



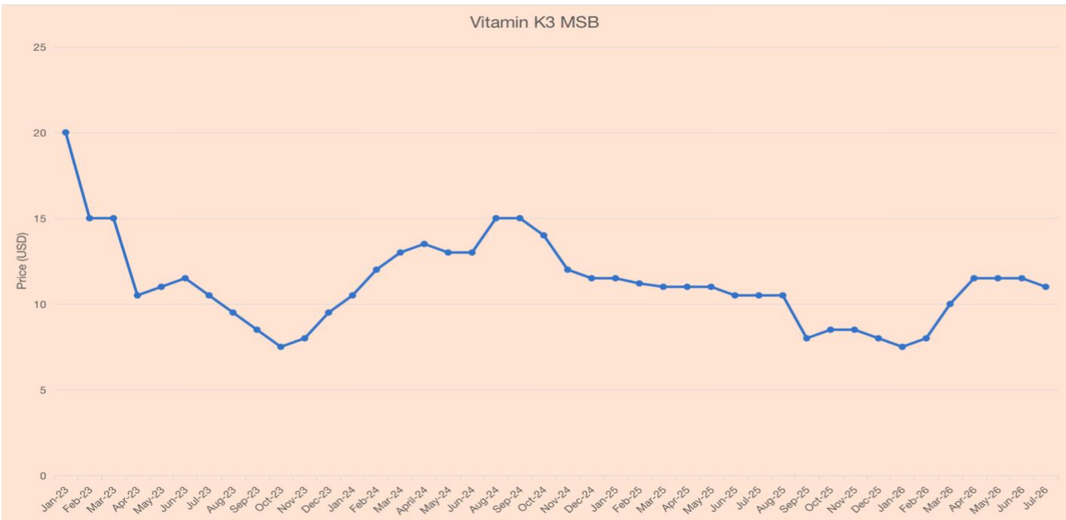
Vitamin C / Ascorbic Acid

Vitamin C maintained a sustained upward trend in July. Core producers fully entered peak maintenance season and took unified price-support measures. CSPC launched summer maintenance in late June, scheduled to run through September; Luwei also suspended production, pushing delivery lead times out to late August. Continuous production cuts greatly tightened spot supply, triggering another round of price hikes and lifting overall market inquiry volume sharply. Current market quotations: VC 99%: USD 2.80–3.50 /KG FOB Coated VC: USD 2.80–3.00 /KG FOB VC 35%: USD 2.10–2.25 /KG FOB Maintenance will last through August, suggest customers complete stocking plans as soon as possible.



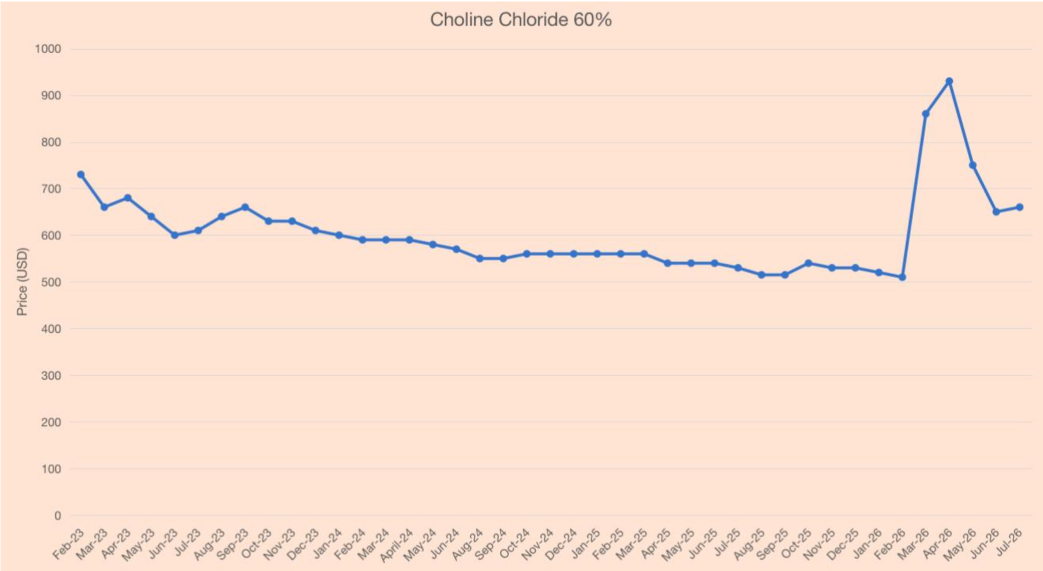
Vitamin K3

Vitamin K3 prices continued to slide in July, weighed by weak downstream demand and adequate factory supply, with muted overall trading activity. The market will maintain a weak and stable pattern in the short term. Current export transaction quotations: MSB: USD 11.00–11.50 /KG FOB MNB: USD 12.50–13.00 /KG FOB No obvious supply shortage in August for the time being, clients can purchase on demand without excessive stockpiling.



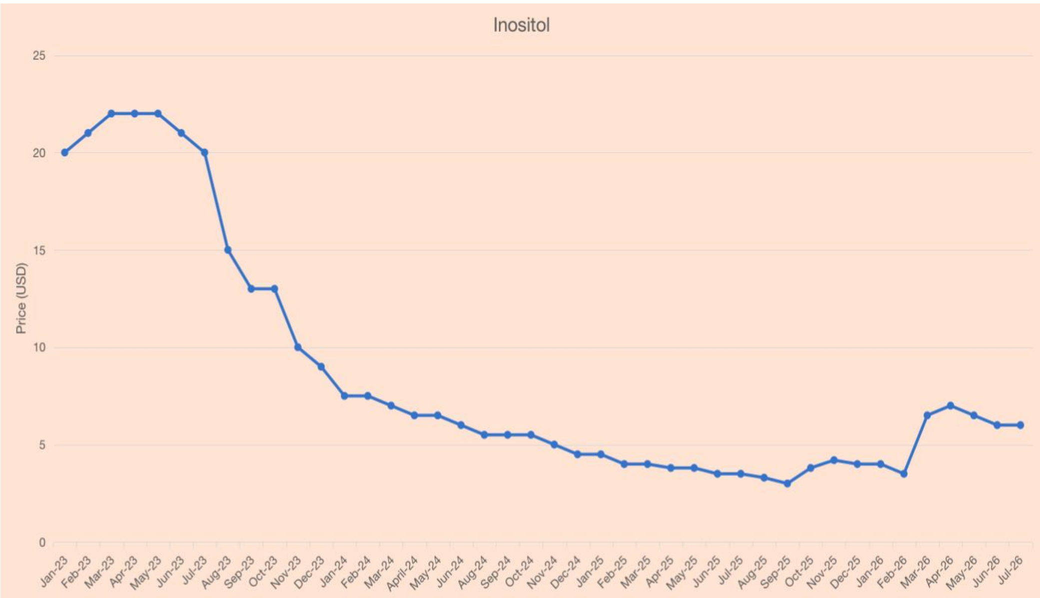
Choline Cholride

Trimethylamine (raw material for choline chloride) prices stayed flat in July, while ethylene oxide costs kept climbing. Choline chloride rebounded after a continuous downtrend starting from late June. Current export quotation: USD 660–700 /MT FOB, subject to brand differences. Factory supply is sufficient, and terminal purchasing demand has picked up recently; buyers can replenish inventory according to consumption, and keep tracking upstream raw material cost trends



Inositol

Inositol prices stayed flat month-on-month in July with minimal volatility. The market is projected to maintain a weak-stable run in the short term. Current export quotation range: USD 6.50–7.20 /KG FOB.

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